Welcome to OCTRI's REDCap Help wiki. Learn how to get started with REDCap at OHSU, get help building and managing your REDCap project, and expand your REDCap skills.

REDCap at OHSU is largely a self-service application. Personnel complete training and then build their projects, learning as they go. Help is integrated into the software, and basic support is provided, at no cost, through email and regularly scheduled drop-in sessions.

Getting Started
- REDCap Team
- Create a New Project
- Requirements for Using REDCap
- Training

OHSU REDCap website
OCTRI information about REDCap

Consent / E-Consent
- 1 - Understanding the Process & Setting Expectations (e-consent)
- 2 - Regulatory Considerations & Preparing to Use REDCap (e-consent)
- 3 - Decision Points & Instructions for Setting Up Consent in a Project (e-consent)
- 4 - Documentation, User Permissions & Making Revisions to Consent (e-consent)

Core Operations for Projects
- Close or Complete a Project
- Create a New Project
- Move a Project to Production
- Production Changes

Managing Users & User Operations
- External Non-OHSU Users
- Project Level User Management
- System Level User Management
- User Access - Problem Solving

Project Building & Project Management
- Copy a Project or Copy Project Entities
- Field Embedding
- Form Design
- Gender Inclusive Categories
- Longitudinal and Repeating Form/Events
- Project Point Person
- Testing: Forms & Fields

Project Features
- Customizations, Optional Modules & Advanced Applications
- Alerts & Notifications
- Custom Record Label
- Double Data Entry (DDE)
- Twilio for SMS Survey Invitations ($)
- Demonstrations
- External Modules
- Auto DAG ($)
- Auto Record Generation ($)
- Clickable Images for Data Capture
- Cross-Project Piping ($)

From June 29th until July 12th, REDCap support services will be unavailable. Please review the details and plan accordingly with your study team for managing your REDCap projects during this time.
• Hide Choice by Event ($)
• Multilingual ($)
• MyCap ($)
• Survey UI Tweaks ($)
• Vizr - Visualizer for Summary Reporting

REDCap Operations at OHSU
• Citing REDCap
• Costs & Charges
• How to Get Help
• REDCap Team
• Requirements for Using REDCap
• Software Set Up and Administration
• Training

REDCap Support
Unavailable - June 29 until July 12, 2021

Regulatory & IRB

Survey Projects
• Automated Survey Invitations
• Pre-Production Survey Review
• Survey Tips

Tips & Tricks Videos

Upgrade Notes