**REDCap Help**

**Welcome to OCTRI's REDCap Help wiki.** Learn how to get started with REDCap at OHSU, get help building and managing your REDCap project, and expand your REDCap skills.

REDCap at OHSU is largely a self-service application. Personnel complete training and then build their projects, learning as they go. Help is integrated into the software, and basic support is provided, at no cost, through email and regularly scheduled drop-in sessions. For more information, email the REDCap Team at redcap@ohsu.edu.

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### Getting Started

- REDCap Team
- Create a New Project
- Training & Learning Resources
- Requirements for Using REDCap

#### OHSU REDCap website

#### OCTRI information about REDCap

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### Consent / E-Consent

- 1 - Understanding the Process & Setting Expectations (e-consent)
- 2 - Regulatory Considerations & Preparing to Use REDCap (e-consent)
- 3 - Decision Points & Instructions for Setting Up Consent in a Project (e-consent)
- 4 - Documentation, User Permissions & Making Revisions to Consent (e-consent)

### Core Operations for Projects

- Close or Complete a Project
- Create a New Project
- Move a Project to Production
- Production Changes

### Managing Users & User Operations

- External Non-OHSU Users
- Project Level User Management
- System Level User Management
- User Access - Problem Solving

### Project Building & Project Management

- Copy Project or Project Entities
- Form Building
  - Action Tags
  - Field Embedding
- Gender Inclusive Categories
- Longitudinal and Repeating Form/Events
- Project Point Person
- Testing: Forms & Fields

### Project Features

- Customizations, Optional Modules & Advanced Applications
  - Alerts & Notifications
  - Custom Record Label
  - Data Import Tool
  - Double Data Entry (DDE)
  - Twilio for SMS
  - Survey Invitations ($)
- External Modules
  - Auto DAG ($)
  - Auto Record Generation ($)
  - Clickable Images for Data Capture
  - Cross-Project Piping ($)
  - Hide Choice by Event ($)
  - Multilingual ($)
  - MyCap ($)
  - Survey UI Tweaks ($)
  - Vizr - Visualizer for Summary Reporting

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### Trending

- Consent / E-Consent
- Gender Inclusive Categories
- User Access - Problem Solving

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### Knowledge, News & Announcements

**Blog Posts**

- **Blog: Upgrade to 11.3.4 Complete** created by Liz Moyer Oct 12, 2021
  - REDCap Online Help & Learning
- **Blog: Upgrade to 11.2.6 Complete** created by Liz Moyer Aug 31, 2021
  - REDCap Online Help & Learning
- **Blog: Updates to Support for Non-Research Project** created by Liz Moyer Aug 17, 2021
  - REDCap Online Help & Learning
- **Blog: Easy Way to Create Project Documentation** created by Liz Moyer Jul 20, 2021
  - REDCap Online Help & Learning
- **Blog: Upgrade to 11.1.1 Complete** created by Liz Moyer Jun 08, 2021
  - REDCap Online Help & Learning
• Tips & Tricks Videos

**REDCap Operations at OHSU**
• Citing REDCap
• Costs & Charges
• Downtime
• How to Get Help
• REDCap Team
• Regulatory & IRB
• Requirements for Using REDCap
• Software Set Up and Administration
• Training & Learning Resources

**Survey Projects**
• Add Survey Functionality to a Form
• Automated Survey Invitations
• Pre-Production Survey Review
• Tips for Building Survey Projects

**Upgrade Notes**