Welcome to OCTRI's REDCap Help wiki. Learn how to get started with REDCap at OHSU, get help building and managing your REDCap project, and expand your REDCap skills.

REDCap at OHSU is largely a self-service application. Personnel complete training and then build their projects, learning as they go. Help is integrated into the software, and basic support is provided, at no cost, through email and regularly scheduled drop-in sessions. For more information, email the REDCap Team at redcap@ohsu.edu.

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Consent / E-Consent
- 1 - Understanding the Process & Setting Expectations (e-consent)
- 2 - Regulatory Considerations & Preparing to Use REDCap (e-consent)
- 3 - Decision Points & Instructions for Setting Up Consent in a Project (e-consent)
- 4 - Documentation, User Permissions & Making Revisions to Consent (e-consent)

Core Operations for Projects
- Close or Complete a Project
- Create a New Project
- Move a Project to Production
- Production Changes

Managing Users & User Operations
- External Non-OHSU Users
- Project Level User Management
- System Level User Management
- User Access - Problem Solving

Project Building & Project Management
- Copy Project or Project Entities
- Form Building
  - Action Tags
  - Field Embedding
- Gender Inclusive Categories
- Longitudinal and Repeating Form/Events
- Project Point Person
- Testing: Forms & Fields

Project Features
- Customizations, Optional Modules & Advanced Applications
  - Alerts & Notifications
  - Custom Record Label
  - Data Import Tool
  - Double Data Entry (DDE)
  - Twilio for SMS
  - Survey Invitations ($)
- External Modules
  - Auto DAG ($)
  - Auto Record Generation ($)
  - Clickable Images for Data Capture
  - Cross-Project Piping ($)
  - Hide Choice by Event ($)
  - Multilingual ($)
  - MyCap ($)
  - Survey UI Tweaks ($)
  - Vizr - Visualizer for Summary Reporting

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Drop-in Scheduling Changes
- Cancelations: Drop-in sessions have been canceled on the following dates: Thursday 12/23, Monday 12/27, and Thursday 12/30
- New Time: Effective 1/3/2022, Monday drop-in session moved to 2pm to 3pm.

Getting Started
- REDCap Team
- Create a New Project
- Training & Learning Resources
- Requirements for Using REDCap

OHSU REDCap website
OCTRI information about REDCap

Trending
- Consent / E-Consent
- Gender Inclusive Categories
- User Access - Problem Solving
Knowledge, News & Announcements

Blog Posts

- Blog: Upgrade to 11.3.4 Complete created by Liz Moyer Oct 12, 2021 REDCap Online Help & Learning
- Blog: Upgrade to 11.2.6 Complete created by Liz Moyer Aug 31, 2021 REDCap Online Help & Learning
- Blog: Updates to Support for Non-Research Project created by Liz Moyer Aug 17, 2021 REDCap Online Help & Learning
- Blog: Upgrade to 11.1.1 Complete created by Liz Moyer Jun 08, 2021 REDCap Online Help & Learning

REDCap Operations at OHSU

- Citing REDCap
- Costs & Charges
- Downtime
- How to Get Help
- REDCap Team
- Regulatory & IRB
- Requirements for Using REDCap
- Software Set Up and Administration
- Training & Learning Resources

Survey Projects

- Add Survey Functionality to a Form
- Automated Survey Invitations
- Pre-Production Survey Review
- Tips for Building Survey Projects

Upgrade Notes